



MIAGENCIA
INMOBILIARIA

GOLD MINE FOR EXPLOITATION

BUSINESS PROPOSAL AND
INFORMATION



GENERAL INFORMATION AND LOCATION

Name: El Porvenir
City: Puerto Peñasco

Area: 2265 hectares
State: Sonora

Minerals or Substances of Exploitation: GOLD, SILVER, COPPER AND ALL SUBSTANCES

EL PORVENIR

UTM coordinates of the starting point with GPS

UTM NAD 27 3455676.097 m. N 299448.157 m. E

UTM WGS84 3455873.425 m. N 299390.516 m. E

A 450 M. To the sw of the old railroad station, station clams

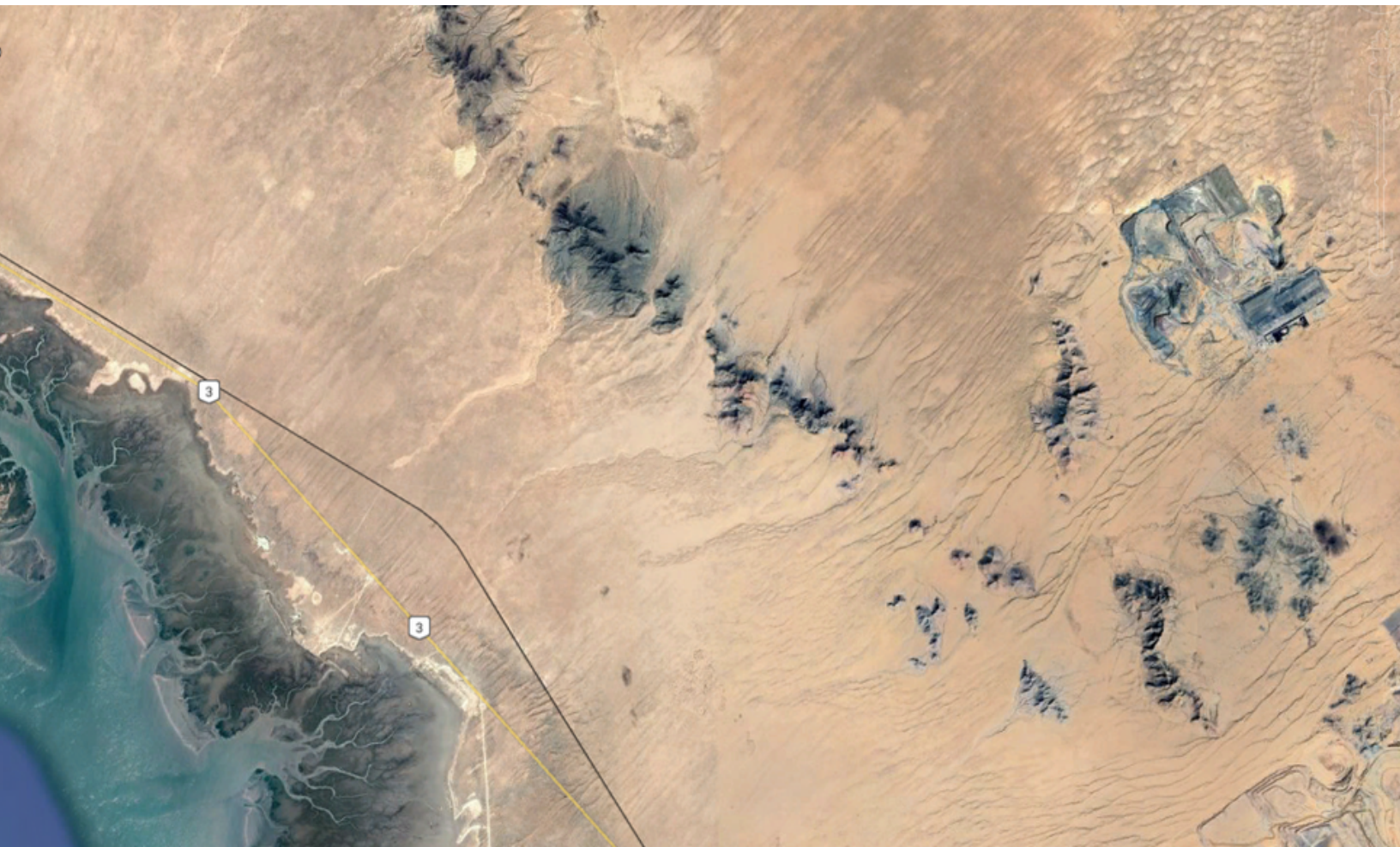
1600 MTS Al N of the stereo known as "las almejas"

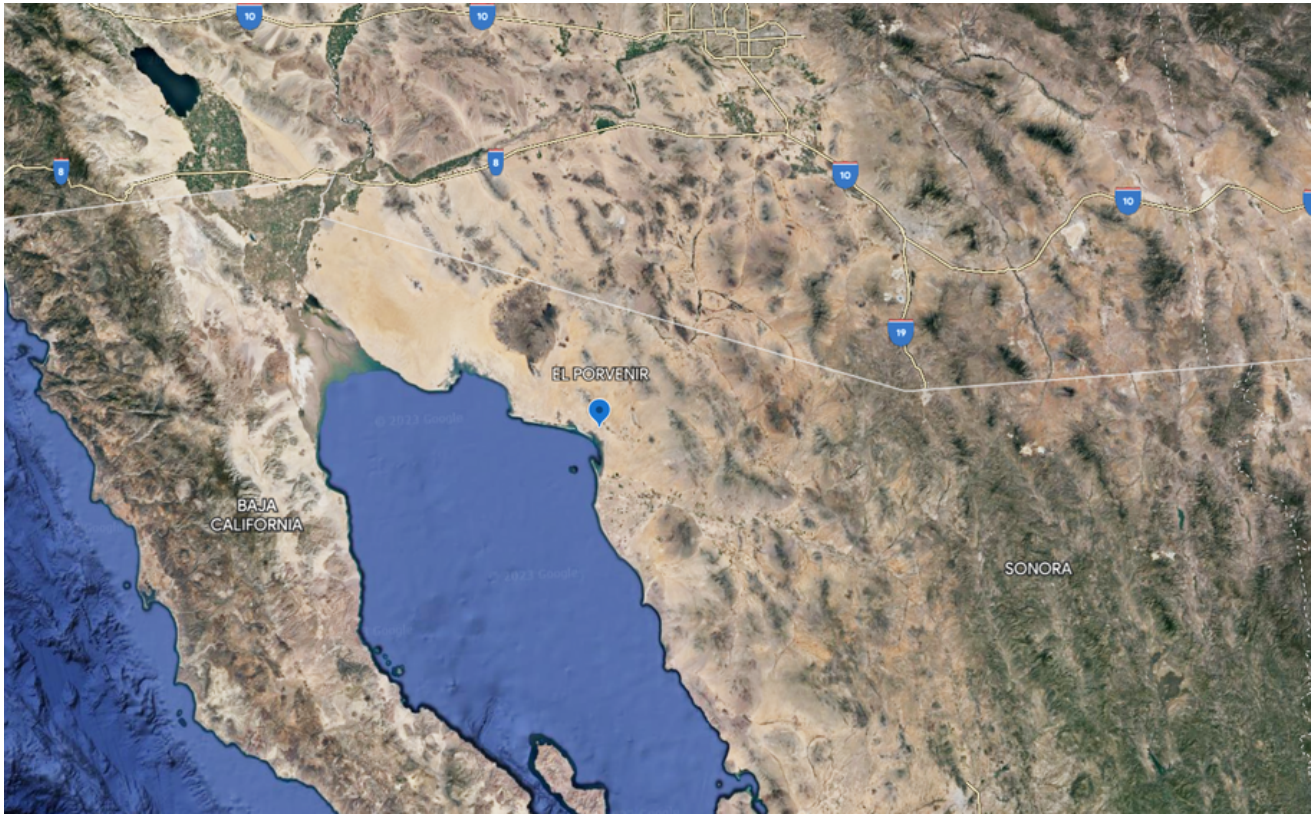
6400 MTS Al NW of the Bahía de San Jose

42000 MTS Al SE of Puerto Peñasco

ACCESS

Leaving Puerto Peñasco, on the highway that leads to the city of Caborca, travel 42KMS, to take the 250M detour to the right and arrive at the point.







NEARBY:

GOLD MINE "LA HERRADURA"

La Herradura, one of the largest gold mines in Mexico, produces 55.3% of Fresnillo PLC's total gold, generating 29.9% of total adjusted revenues.

Discovered in 1991 and operated since 1997.

The company developed an investment project called "Gran Potencial La Herradura" for US\$962 million, which will be used to expand the authorized mining areas, such as the expansion of leaching patios and the industrial area, relocation of the camp, among others.



La Herradura is the first company of its kind to hire women, which has 4,500 workers and generates close to 12,000 indirect jobs.

It has been recognized as a clean industry, as a socially responsible company, and its diplomas include environmental excellence and good environmental performance. It has the Cyanide Code, a voluntary audit endorsed by national bodies and with strict guidelines for handling this substance, possibly the most important certification in this field. Different federal and state governments, as well as international organizations, endorse this level of quality.



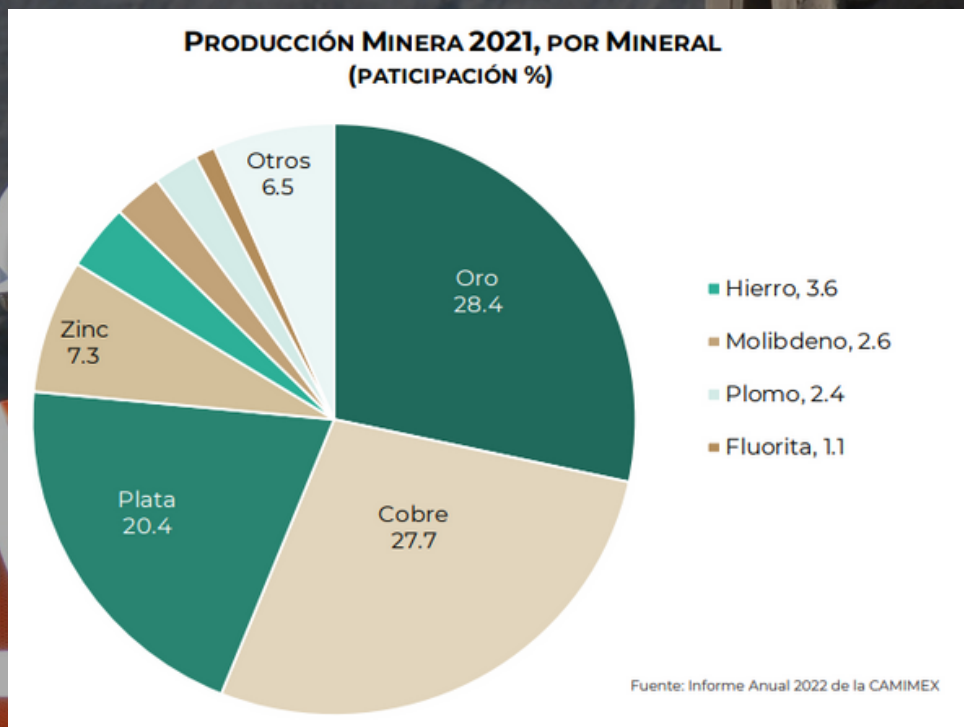


WHY INVEST IN

MÉXICO?

The mining industry and its productive chain have an important contribution in Mexico and geologically the geography is important for its mineral wealth. Mexico is among the world's top 12 producers of 17 minerals. Today, all Mexican states have mining operations.

The mining-metallurgical sector represented 8.6% of industrial (PIB) and 2.5% of national (PIB). As a mining-metallurgical sector, it employs 406,179 workers, 10.4% more than in 2020.



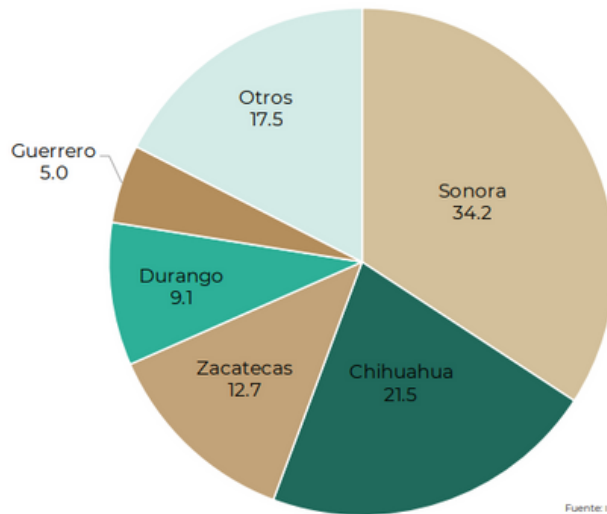
MEXICO IS A GREAT INVESTMENT OPTION BECAUSE IT OFFERS GREAT COMPETITIVE ADVANTAGES TO DEVELOP MINING.

Mexico offers the great mineral wealth of its territory. The existence of high quality deposits favors the profitability of projects and represents a great investment opportunity. Mexican territory has potential for the development of mining projects because there is a favorable geological evolution.



Mining activity takes place in all the states that make up the Mexican Republic, especially in the northern and central states, which have the main mineral deposits.

**Producción Minera Por Estado, 2021
(% Participación)**

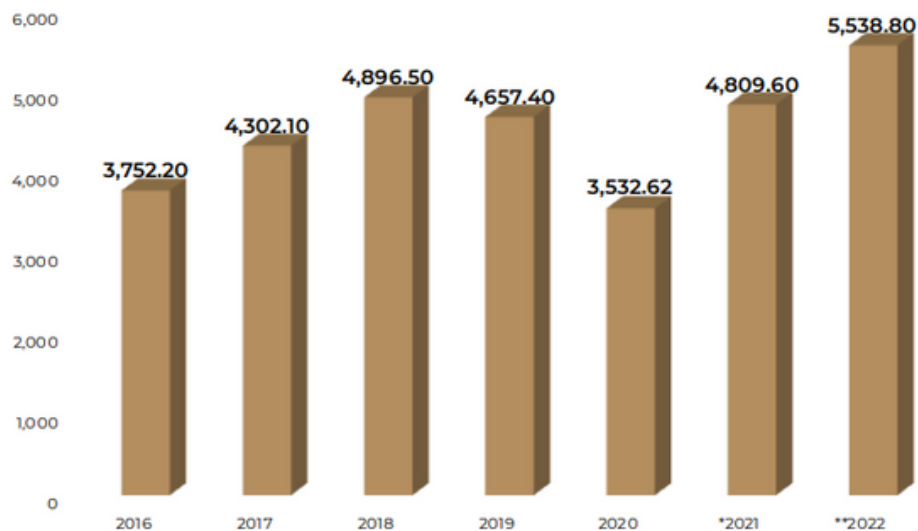


Fuente: Informe Anual 2022 de la CAMMEX

In particular, the states of Sonora, Zacatecas, Chihuahua, Durango and Guerrero stand out, Chihuahua, Durango and Guerrero, these five states together contributed together contributed 82.5% of the value of national mining production. national mining production.

The mining sector recorded an investment of US\$4.809 billion in 2021, which represented an increase of 36.1% with respect to 2020. A recovery in investment amounts is estimated for 2022, with a total of US\$5,538.8 billion.

**INVERSIÓN EN EL SECTOR MINERO
(MILLONES DE DÓLARES)**



Fuente: Informe Anual 2022 de la CAMIMEX

*Cifras Reales

**Cifras Estimadas



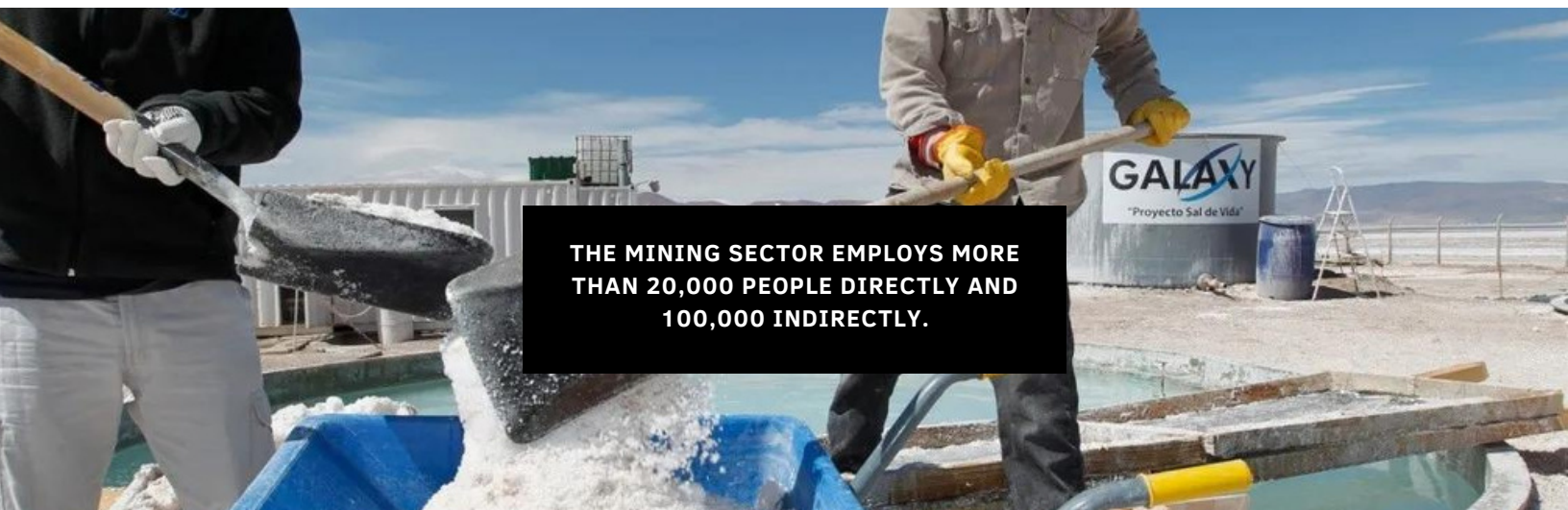
STATE MINING

SONORA

The state benefits from mining activity with 10.9% of the state's (PIB).

A decree was signed to nationalize the lithium mining reserve that will directly benefit seven municipalities in the state. Cananea generates 16.8% of the national mining production value, while Caborca is home to the country's main gold mine.

The new bid for lithium comes in a context where mining is the main economic activity in 22 of 39 municipalities in the state, which have 20 medium and large scale operating mines, including metallic, non-metallic, in addition to 50 small mining operations (coal, silica and graphite, mainly) and more than 46 exploration projects.



THE MINING SECTOR EMPLOYS MORE THAN 20,000 PEOPLE DIRECTLY AND 100,000 INDIRECTLY.

"Sonora's abundance of copper, graphite and lithium, coupled with North America's industry shift toward building electric vehicles, will power what will become known as the Sonora Moment."

The Sonora Plan contemplates the completion of the solar plant already under construction in Puerto Peñasco, in the Gulf of California, and the construction of two or three more to exploit the lithium reserves that have been detected in the state for the production of batteries and to seek the production of more automobiles in Sonora.

The goal is to meet the goal that by 2030 in North America 50% of new cars will be electric.

The Sonora Sustainable Energy Plan inaugurated the first phase of the Puerto Peñasco Photovoltaic Power Plant, and efforts are being made to attract as much investment as possible, both domestic and foreign.



MÉXICO

Globally, it is among the top 10 producers of 17 different minerals: Silver, Fluorspar, Celestite, Sodium Sulfate, Wollastonite, Bismuth, Molybdenum, Lead, Cadmium, Magnesium Sulfate, Zinc, Diatomite, Barite, Gypsum, Salt, Gold, Copper.





PROPOSAL

GOLD MINE "EL PORVENIR"

The location and the little demographic displacement, allows to have the perfect place to install a gold mine and turn it into a place full of growth.

Mexican labor force:

Mexico has a labor force with great vocation, experience and capacity to develop the different tasks involved in the mining activity.

Investment in exploration is a very promising alternative to carry out a mining project in national territory, since not only does it have a great potential of mineral resources, but there is also valuable geological-mining information through the mapping work carried out by the Mexican Geological Service.





MIAGENCIA INMOBILIARIA

PHONE: MEX (664) 980 0570

USA (619) 816 2352

informes@miagenciamobiliaria.com

www.miagenciamobiliaria.com

Blvd. Agua Caliente #9031-13 Col.
Madero Tijuana, B.C. C.P. 22040

